

ECS User Manual

Updated January 2022

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1. Introduction

1. Introduction

This guide introduces the **Enterprise Communications Service** (ECS). It provides a step-by-step guide on how to use the main features of the application.

The ECS is a web-based, user friendly communication platform which allows users to conduct conference calls, send broadcast messages and manage group messaging for fast and effective communication.

1.1 Functionality Represented in this Guide

Your ability to view and/or use the functionalities of the ECS described in this guide will depend on the ECS installation and your user role (permissions on the ECS).

1.2 Start Using the ECS

To access ECS, **you need to be registered as an Admin** on your company Stack. When you have a valid registration, you will receive the access link to the ECS portal.



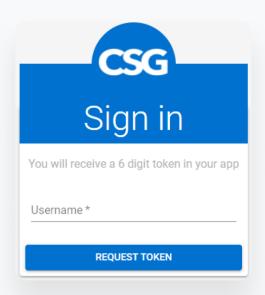
1. Introduction

1. Introduction

1.3 Sign in to the ECS

When accessing the ECS Portal, you must:

Enter your *Username*, then click *Request Token* to continue.

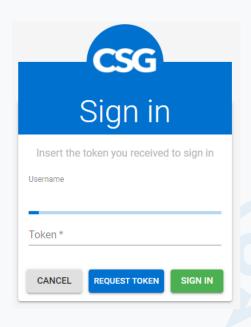


You will receive a message from the ECS portal on the Cellcrypt app informing you of the Token for login:

Your requested access token is: ef5115
Today 14:47

3 Enter the Token received per message within the estimated time, then click Sign In to enter ECS.

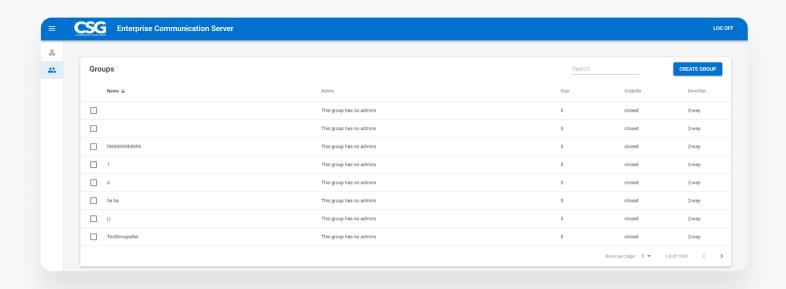
Note: If you miss the deadline to place the Token, click **Request Token** to receive a new one.



1. Introduction

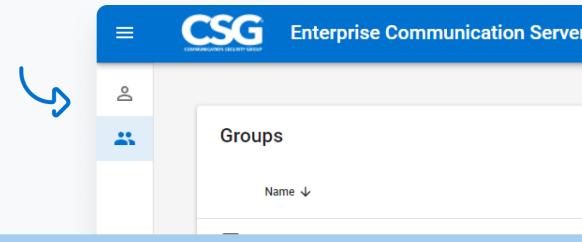
1. Introduction

4 After signing in to the ECS you'll be taken to the **Home** page:



1.4 Navigate on the ECS

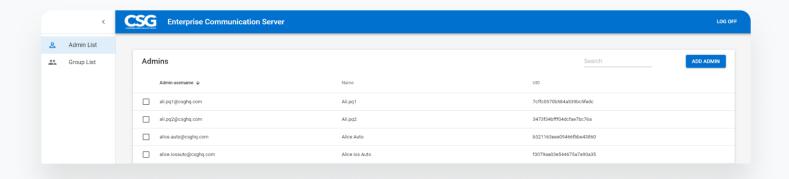
The ECS Control Panel is located on the left of all pages within the ECS. You can use the Control Panel to navigate to all functionalities within the ECS.



2. Admin List

In the Admin List page you can:

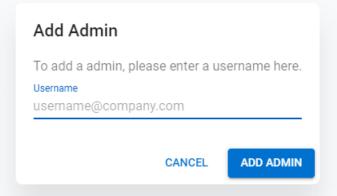
- 1. Add;
- 2. Search or;
- 3. Delete ECS Admins.



2.1 Adding a New Admin

To add a new Admin, click the **ADD ADMIN** portal. A Popup will show up:

button on the right top of the



Type the new admin *Username*, then click ADD Admin to finish.



2. Admin List

2. Admin List

2.2 Searching an Admin

To add a new Admin, click the Search field on the right top of the Admin List tab and *type the Admin Username, Email or Alias*.

As you type the Admin information, the platform will automatically filter Admins related to what you typed:



2.3 Deleting Admins

To Delete one or more Admins, select the contacts you want to delete selecting the checkbox on the left side of the Admin email:

ali.pq1@csghq.com

Then click on the **Delete** icon on the top right of the screen:





3. Group List

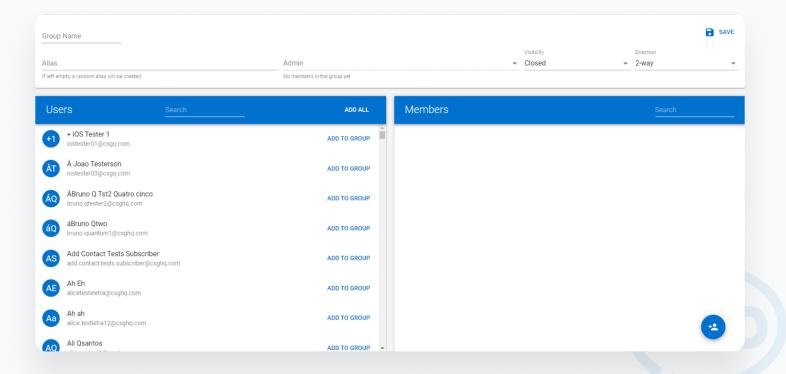
In the **Group List** page you can:

- 1. Create;
- 2. Search;
- 3. Open and;
- 4. Delete Groups.

3.1. Creating a New Group

To create a new group, click the CREATE GROUP button on the right top of the Admin List tab.

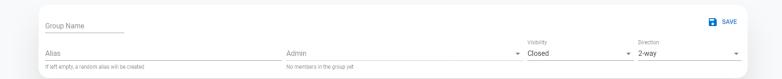
You'll be redirected to the Group Creation page:

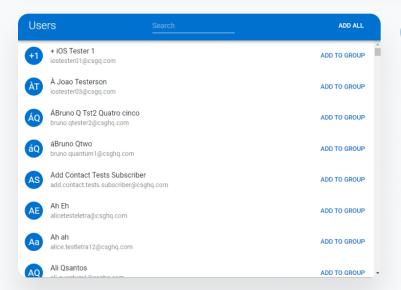


3. Group List

The Group List page is divided into three areas:

1 Group Area - Where you will fill in the group information;

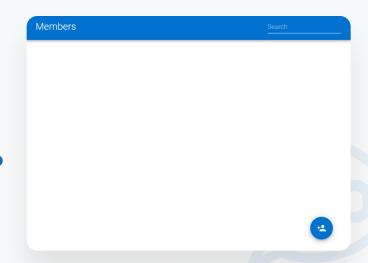




Users Area - Where you can find all your company's subscribers and;



Members Area - Where you can view and manage the members of the group you are creating.



3. Group List

3.1.a Group Area

To fill in the group data, you must enter the **Group Name**, **Alias**, which subscribers will be the **Admins**, whether it is an **Open or Closed** group and the group's communication **Direction**.

Group Name & Alias

Group Name

Alias

If left empty, a random alias will be created

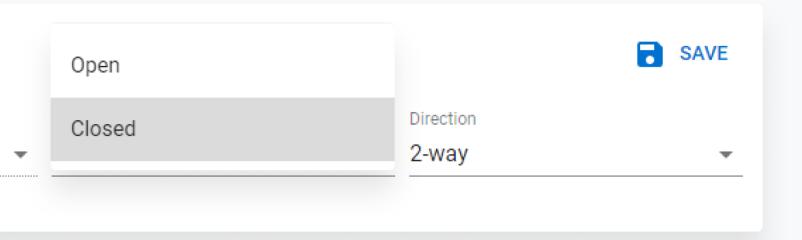
Create a name for the group and enter an Alias if you prefer.

Attention: The Alias is unique to each contact/group and cannot be changed later. If you don't want to create a custom Alias, ECS will create a random one for you.

3. Group List

Visibility

Visibility setting is to define whether the group is visible to other subscribers (Open) or only for you and the subscribers you add (Closed).



Open: Means the group can be found if searched by name or alias by any app users.

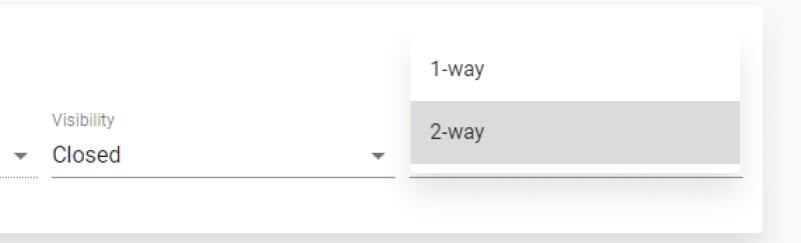
Closed: Only you and the subscribers you add to the group will know of its existence.



3. Group List

Direction

The **Direction** setting is to define if only one person will be allowed to send messages (1-way) or if all subscribers added to it will be able to send messages (2-way).



1-way - It means that only Admins will be able to send messages in the group.

2-way - All members will be able to message the group.



3. Group List

Admin

Once added all members to the group, click on the Admin dropdown and select one or more members who will be the Admins of the group.

Admir	1
Searc	ch
	alicetesteletra@csghq.com
	alice.testletra12@csghq.com
	bruno.quantum1@csghq.com
	iostester01@csgq.com
	iostester03@csgq.com

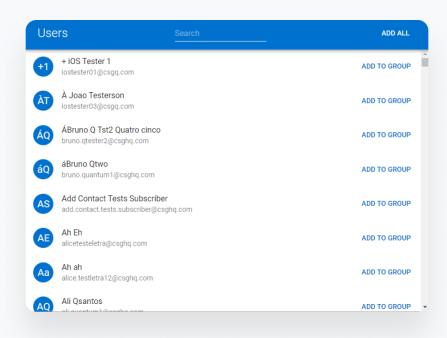
Note: See how to add contacts to groups in item 3.1.b



3. Group List

3.1.b Users Area

In the Users area you can search and add members to groups.



To search for users, use the search field search at the top center of the Users area.

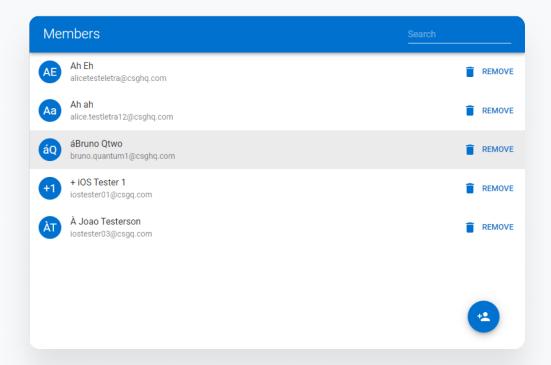
To add contacts to the group, click the button on the right side of each contact.

You can also **Add All** your company members by clicking on the top right of the Users area.

3. Group List

3.1.c Members Area

In the Members area you can search, add, and remove members of the group you're creating.



To search for users, use the search field at the top right of the Members area.

To add contacts to the group, click on the button on the bottom right of the Members area and type the contact email/alias or use the Users area.

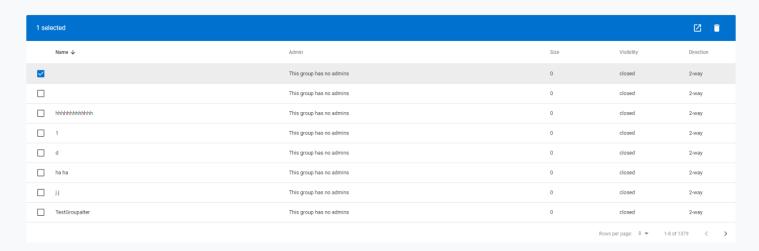
To remove contacts from the group you are creating, click the button **TO REMOVE** on the right side of each contact.

3. Group List

When you have completed all the previous steps, click on the top right of the Group area to finish creating the group.

3.2 Open & Delete a existing Group

To open an existing group, search for it or select the group you want to open in the Group List tab:



After selecting the group, two options will appear in the upper right corner of the area:

To Open the group, click on to open the group details.

To Delete the group, click on and confirm.

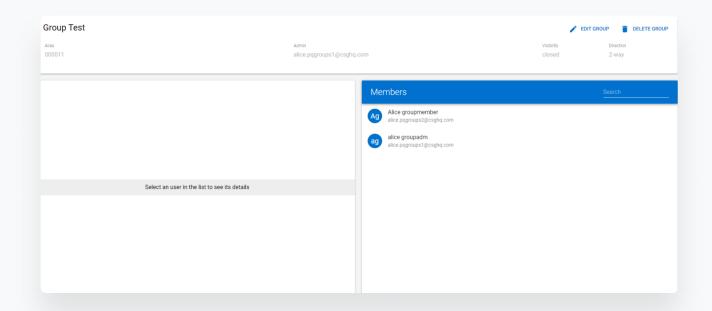


3. Group List

3.3 Editing a Group

To edit a group, open the group information screen as taught in item 3.2 of this guide.

Once open, you'll be redirected to the group information screen:



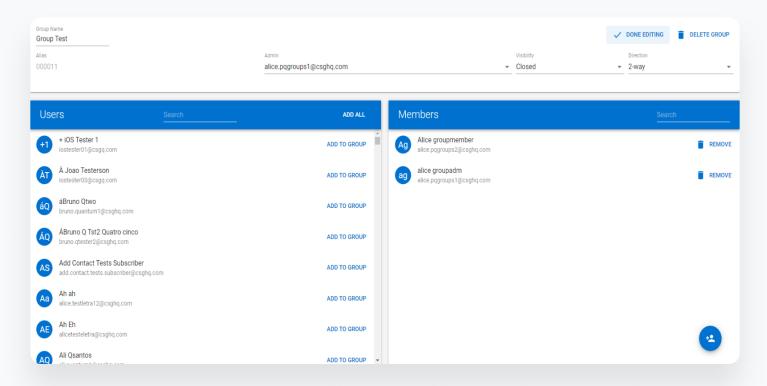
On this screen you can edit or delete the group, as well as being able to check the status of each group member by clicking on it.



3. Group List

To Edit the group, click on on the top right of the Group information area.

You'll be redirected to the Edit Group Screen:



On this screen you can edit the **Name, Admins, Visibility** and **Direction** of the group.

Note: To understand how to use each option, see item 3.1 of this guide.

Once you finish editing, click V DONE EDITING to end the process.

To delete the group, click DELETE GROUP and confirm.



4. Log Off 4. Log Off

To Log Off the ECS Portal, click on the button on the top right of the Portal header:

		LOG
S	earch	CREATE GROUP
ze	Visibility	Direction
	closed	2-way
	Rows per page: 8 ▼	1-8 of 1369 < >





Support@Cellcrypt.com

CELLCRYPT INC.

Secure offices, 7467 Ridge Road, Suite 310, Hanover, MD 21076, USA

Rua Lauro Linhares 2010 - Torre A - Sala 201 - 208 Trindade, Florianópolis/SC, Brazil

info@cellcrypt.com